



HR BAROMETER 2025

EDITION 11

202
Challer

2025 Report on HRM Trends and Challenges in Belgian Organisations

Spotlight on AI in HR

By Vlerick Business School & Hudson



Dear HR professional

For the 11th year in a row, Vlerick Business School and Hudson have conducted an **HR Barometer** on HR trends and challenges. The study explores HR priorities of leading companies operating in Belgium.

The HR Barometer is an annual initiative and comprises two parts. The first (stable) part focuses on the **strategic importance of different HR practices** by investigating the **priority** and **mastery** levels of 25 HR domains. For the second (variable) part we look into a specific challenge that is gaining momentum, which this year is: **Artificial Intelligence in HR**.

This HR Barometer report was created by the **Strategic Talent Management Centre** (Vlerick-Hudson). It contains an overview of the most important findings from the 2025 study. We hope this report will provide you with interesting and useful insights!

Nikola Trbovic

Director Research & Development - Hudson

Ellen Volckaert

Senior Manager Research & Development - Hudson

Prof Dr Dirk Buyens

Professor HRM - Vlerick Business School

Sarah Quataert

Senior Researcher HRM - Vlerick Business School



INVEST IN THE FUTURE OF TALENT MANAGEMENT

Strategic Talent Management Centre (sTm)



The HR Barometer is a research project initiated by the <u>Strategic Talent Management Centre</u> of Vlerick Business School and Hudson.



FIND OUT MORE >

WHO WE ARE

> We are a **knowledge-driven network** with over 20 years of expertise and on a mission to put talent management on the map as a strategic decision science in organisations.

WHAT WE DO

- > Achieve **thought leadership** in strategic talent management.

 We continuously monitor our field to stay ahead of new research, trends and business solutions.
- > Be the **gatekeeper between theory & practice** in our field. We provide relevant and evidence-based solutions to talent management challenges.
- > Accumulate knowledge in our field across industries via research & tool development.

Together with our member organisations, we develop, share and validate knowledge and good practices.

> Build an impactful **community**.

We facilitate networking through workshops, roundtable sessions, webinars, etc.



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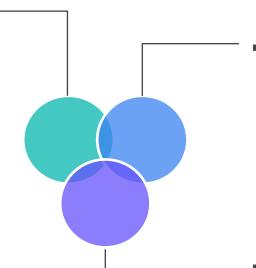




METHODOLOGY

Research design

- Online survey
- Target population:
 250 largest* organisations
 in Belgium (including BEL 20)
- Target audience:CHROs/HR Directors
- Broad spectrum of industries



Sample

About 1/2 of target population participated (N = 123)

Data collection

January - February 2025

^{*}company size measured by employee headcount



HR BAROMETER SURVEY



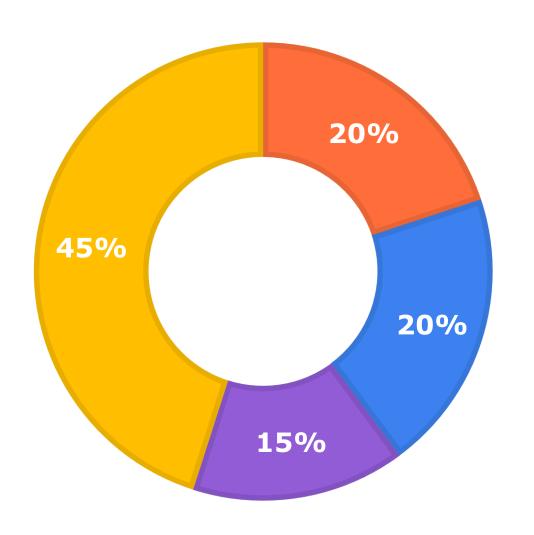
Looking back at the past year (2024),
HR leaders indicate the **priority** of
25 HR practices and how well they **master** these practices.



Each year, we look into a specific
HR practice that is gaining
momentum, which this year is
artificial intelligence (AI) in HR.



A. Number of employees in Belgium

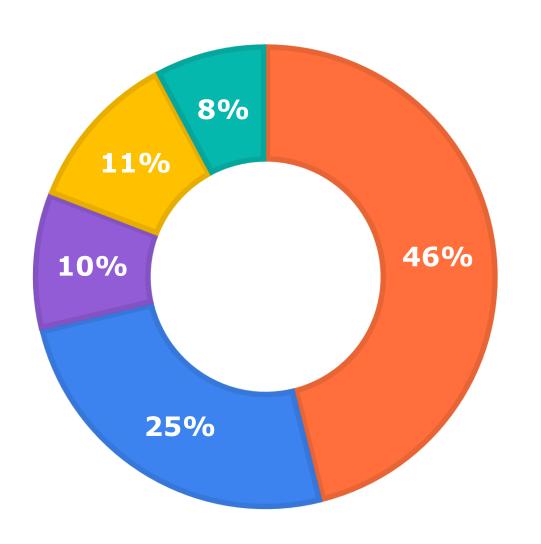


- < 1.000 employees</p>
- 1.000 1.500 employees
- 1.501 2.000 employees
- >2.000 employees

Total number of employees represented by all organisations in sample: > 420.000



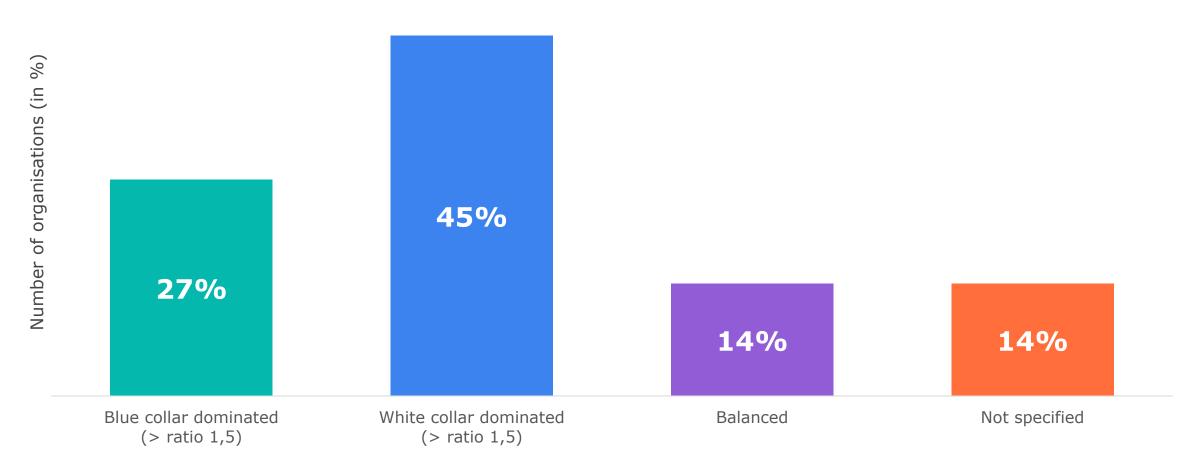
B. Number of employees internationally



- **■** < 5.000 employees
- 5.000 25.000 employees
- 25.001 50.000 employees
- ■50.001 150.000 employees
- > 150.000 employees

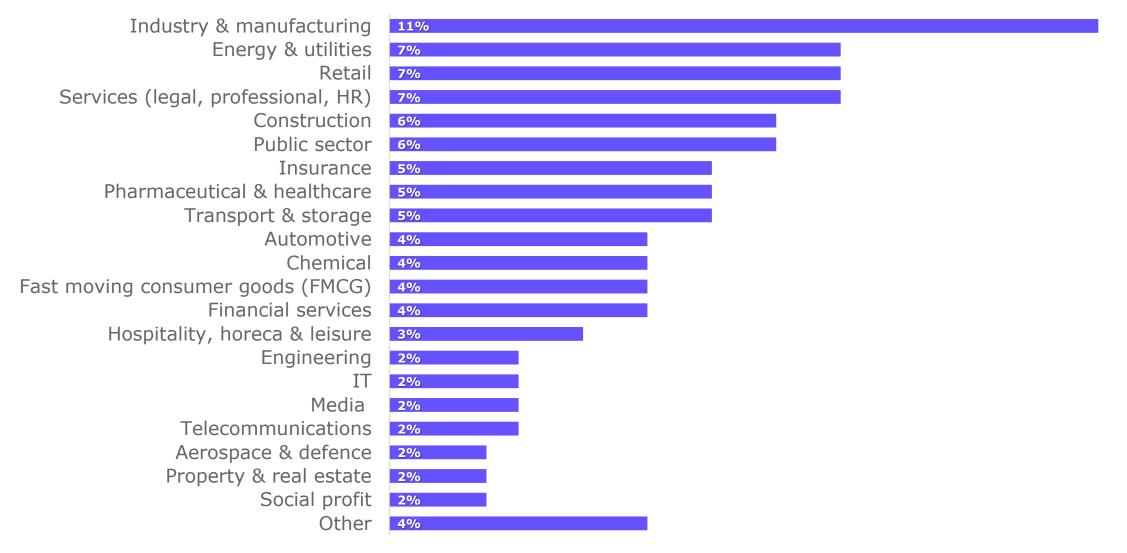


C. Proportion of blue & white collar employees



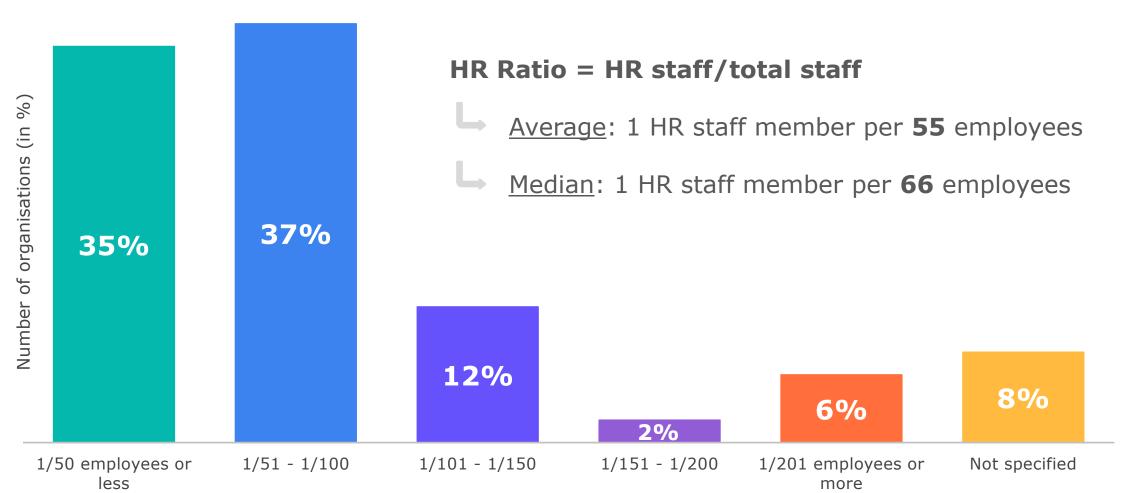


D. Sector





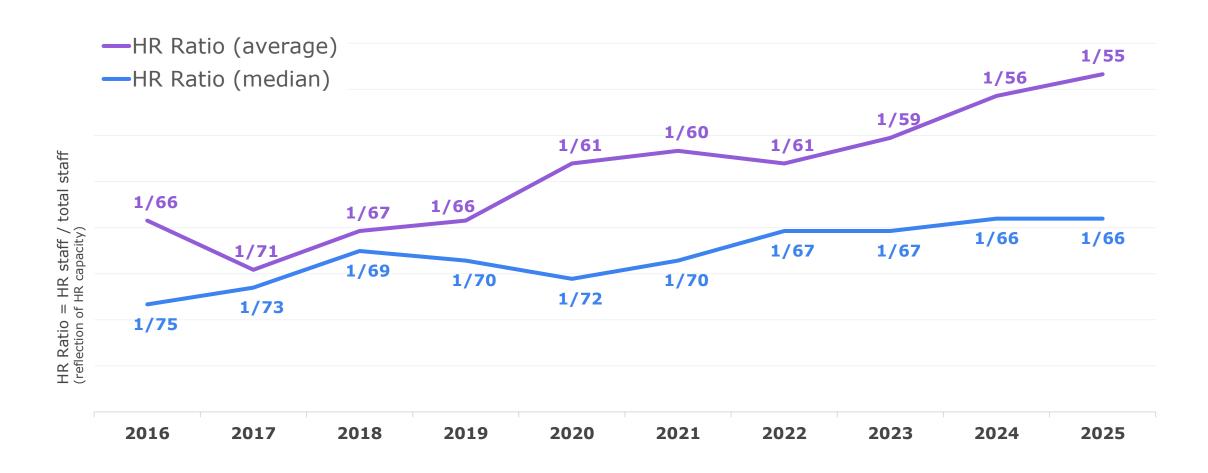
E. Ratio of HR staff to employees





EVOLUTION OF HR RATIO OVER TIME

HR BAROMETER 2016-2025



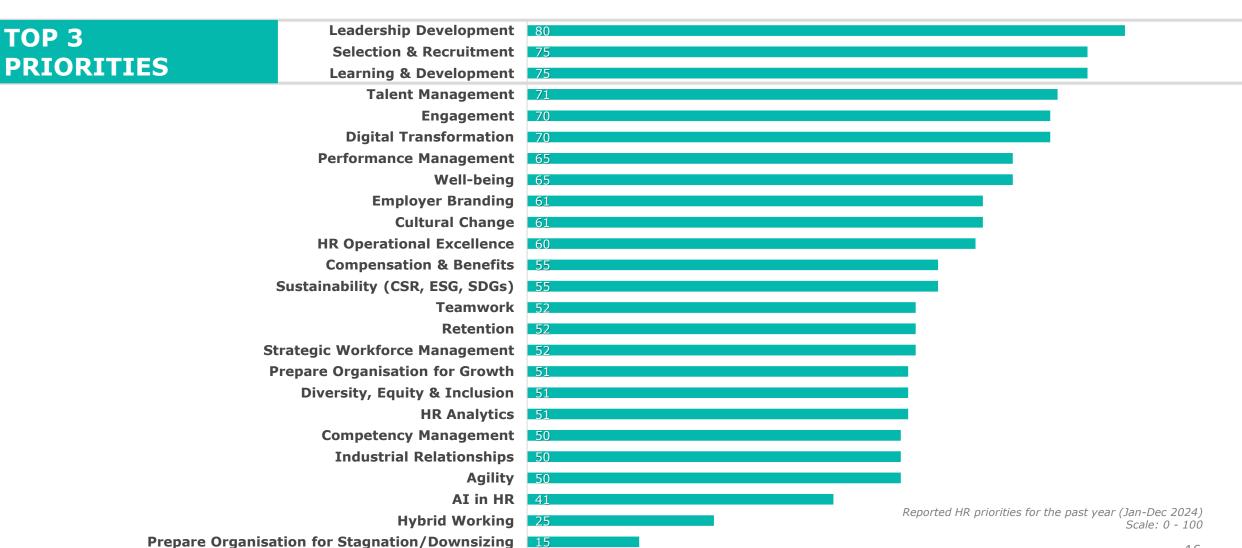






HR BAROMETER 2025: PRIORITIES

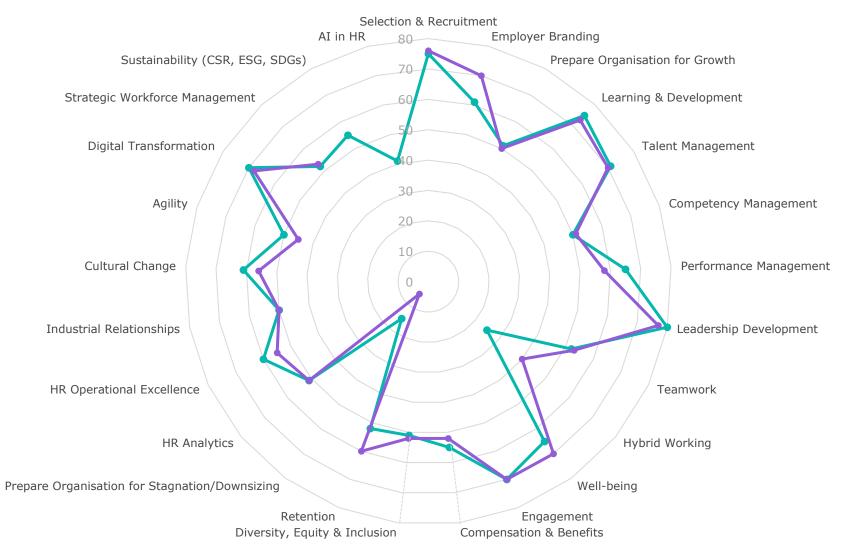
"Looking back at the past 12 months (Jan-Dec 2024), please indicate the **priority level** for each HR domain"





TRENDS IN HR PRIORITIES HR BAROMETER 2025 versus 2024

- Reported priority
 HR Barometer 2025
- Reported priority
 HR Barometer 2024



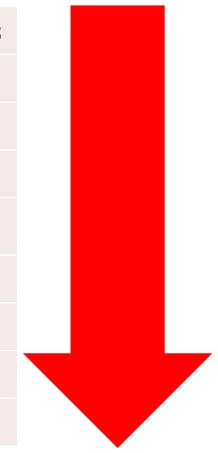


TRENDS IN HR PRIORITIES

HR BAROMETER 2025 versus 2024



Hybrid Working	-15
Employer Branding	-9
Retention	-8
Well-being	-5
Selection & Recruitment	-1
Diversity, Equity & Inclusion	-1
Strategic Workforce Management	-1
Competency Management	-1
Teamwork	-1







HR BAROMETER 2025: PERCEIVED MASTERY

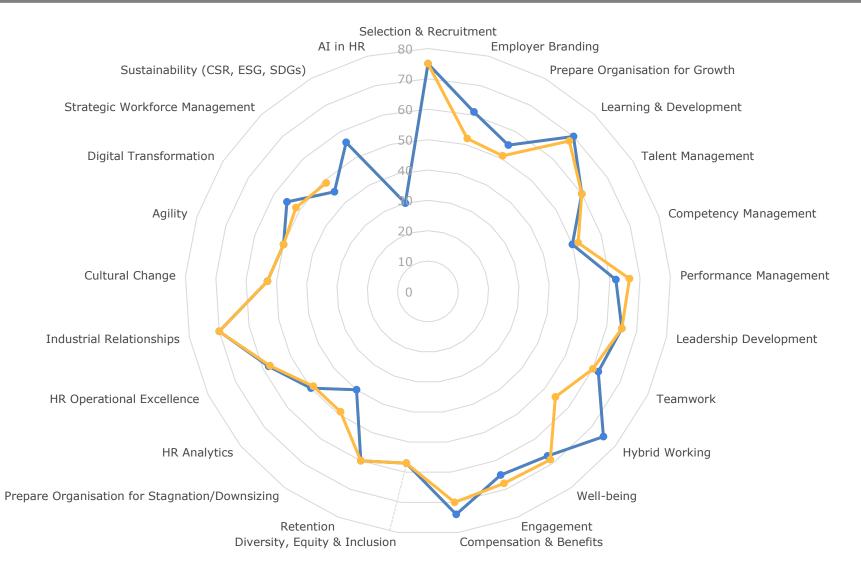
"Looking back at the past 12 months (Jan-Dec 2024), please indicate how well you master each HR domain"





TRENDS IN HR MASTERY HR BAROMETER 2025 versus 2024

- Reported mastery
 HR Barometer 2025
- Reported mastery
 HR Barometer 2024



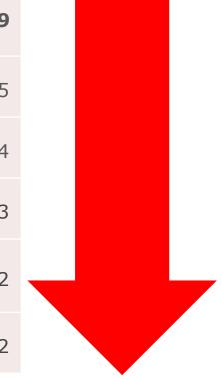


TRENDS IN HR MASTERY HR BAROMETER 2025 versus 2024



Hybrid Working	+20
Employer Branding	+9
Prepare Organisation for Growth	+4
Compensation & Benefits	+4
Digital Transformation	+3
Learning & Development	+2
Teamwork	+2
HR Analytics	+1

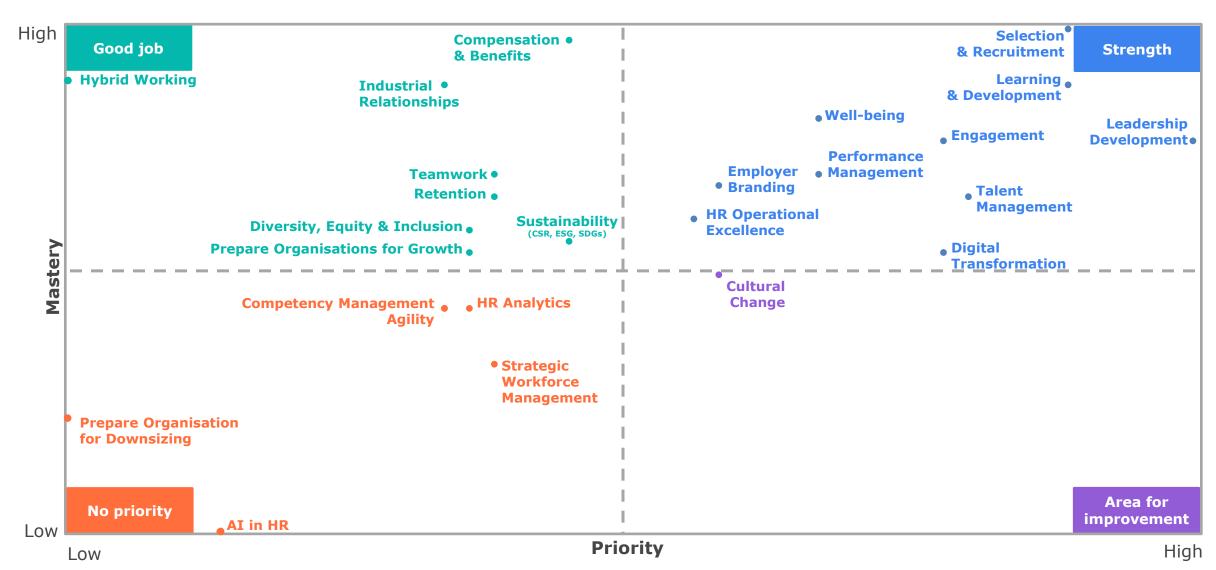
Prepare Organisation for Stagnation/Downsizing	-9
Performance Management	-5
Strategic Workforce Management	-4
Engagement	-3
Competency Management	-2
Well-being	-2







HR BAROMETER 2025: PRIORITY x MASTERY







PLANNED PRIORITIES FOR 2025

"Please indicate your **TOP 5 HR priorities** for **2025**"

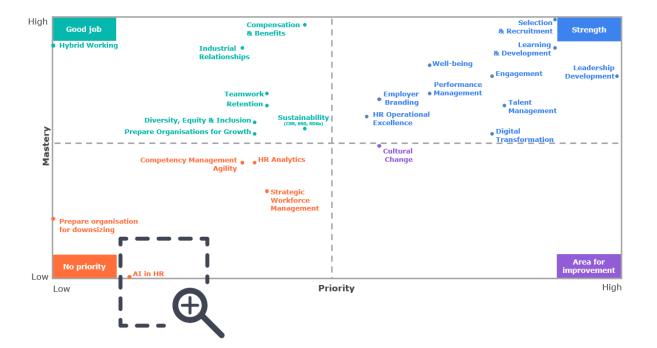






PRIORITY OF AI IN HR

Looking back at the past year (2024), HR leaders indicate AI in HR as a **'no priority'** HR domain.



Also, in the planned priorities for 2025, AI does not seem to be a priority compared with other HR domains.

'AI in HR' in place 21* on the priority list

*out of 25

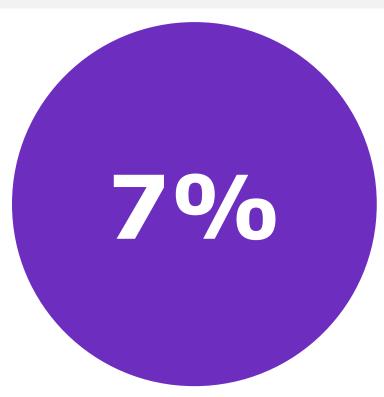
Yet, in 2024, AI in HR was the **n°1 requested HR theme** to spotlight in this edition of the HR Barometer.



OVERALL AI SENTIMENT

"The current attention given to AI is overrated"





% of HR Directors that agree or strongly agree



% of HR Directors that agree or strongly agree



SPOTLIGHT ON AI IN HR

Table of contents



I. AI WITHIN THE ORGANISATION

II. AI WITHIN HR

III. AI AND THE HR DIRECTOR





CORPORATE PERSPECTIVE ON AI

"In my organisation, it is a strategic decision to embrace AI and implement it company-wide"

agree / strongly agree

57%

neutral

29%

disagree / strongly disagree

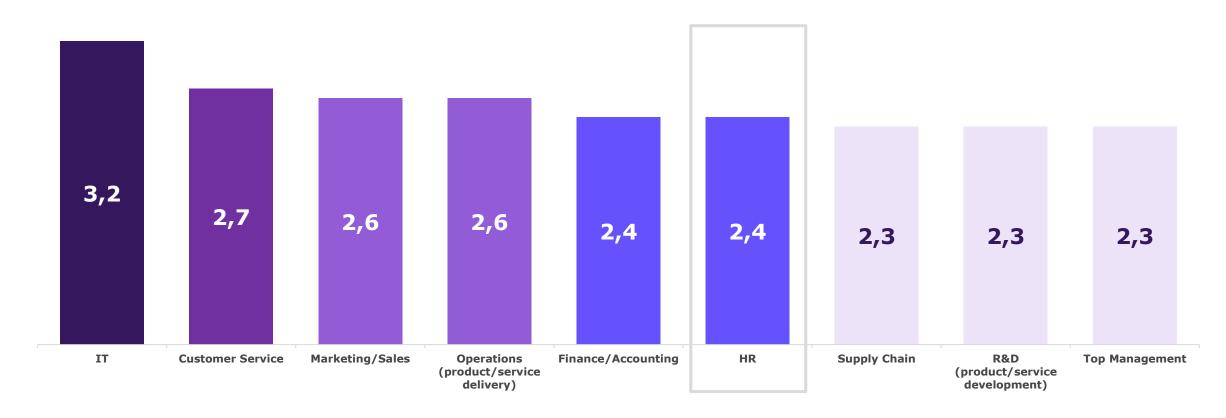
13%



AI USE BY BUSINESS AREA

HR versus other business areas

To what extent is AI currently used in the following business areas?



Average score indicated by HR Directors on a 5-point scale (1 = not at all, 5 = to a very large extent)



AI USE BY BUSINESS AREA

Business areas with most and least extensive AI use

Business area with most extensive AI use



30% of HR Directors indicate that AI is used to a (very) large extent in IT

Business area with least extensive AI use



59% of HR Directors indicate that AI is used to no or little extent in HR

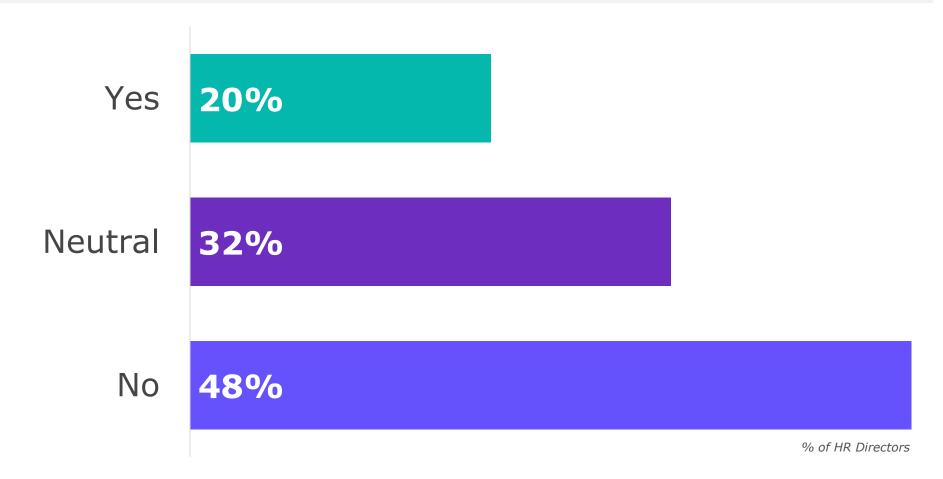
"In my organisation, AI adoption is too slow"

58% of HR Directors (strongly) agree that AI adoption is happening too slowly in their organisation



ESTIMATED IMPACT OF AI ON JOBS

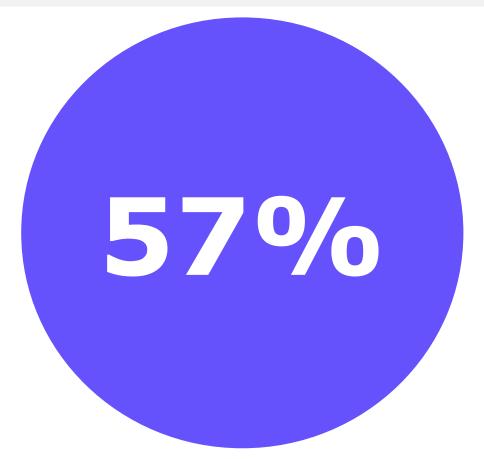
Will the use of AI lead to job losses in your organisation?





AI BUDGET

"In my organisation, we have a separate budget for AI projects"



% of HR Directors that agree or strongly agree



CORPORATE POLICY ON GENERATIVE AI

"In my organisation, the use of free GenAI tools (such as ChatGPT) is allowed"

56%

of HR Directors indicate that free GenAI tools are allowed

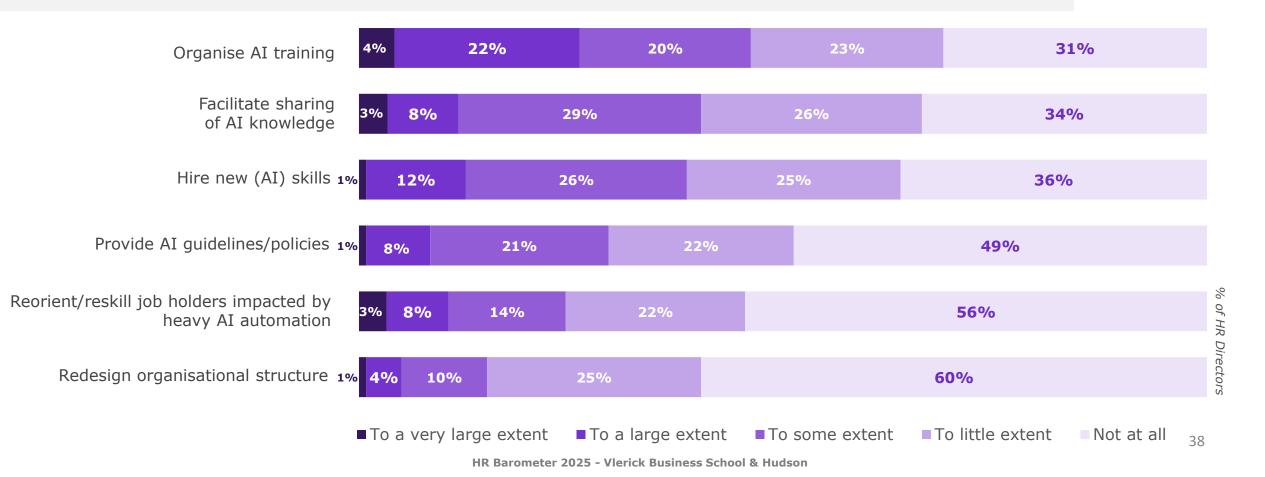
31%

of HR Directors indicate that free GenAI tools are not allowed



FACILITATING ROLE OF HR IN THE ORGANISATION

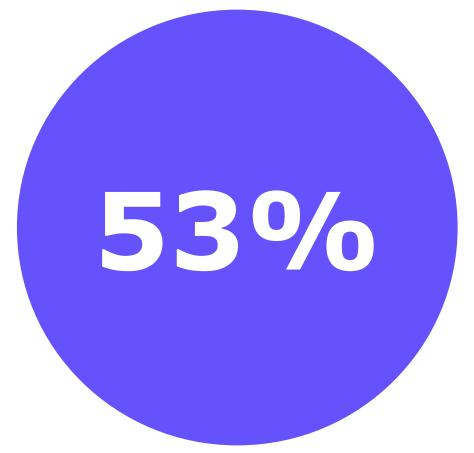
To what extent is HR facilitating the use of AI across business areas through concrete actions?





TRAINING OFFER FOR GENERATIVE AI PROMPTING

"In my organisation, we offer training in prompting for GenAI"



% of HR Directors that agree or strongly agree





AI STRATEGY WITHIN HR

Which statement best describes the AI strategy within your HR department?

% of HR Directors choosing a certain statement

O O/O
"We decided not to use AI in HR"



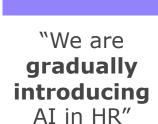
"We lack a strategy on the use of AI in HR"



"We are **waiting**to know more
about AI
technology before
using AI in HR"



14%



45%

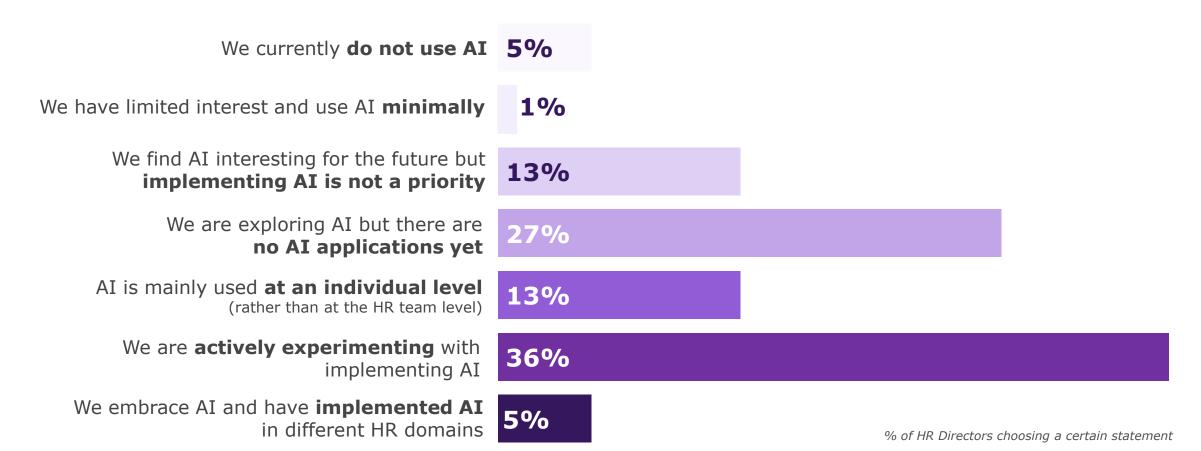
3%

"We are going for the **full integration** of AI in HR"



CURRENT USE OF AI IN HR

How does your HR department currently use AI?





DRIVERS OF AI ADOPTION IN HR

What drives AI adoption in your HR department?

Employee 67%

Time Saving 62%

Productivity 59%

Quality 54%

Innovation 50%

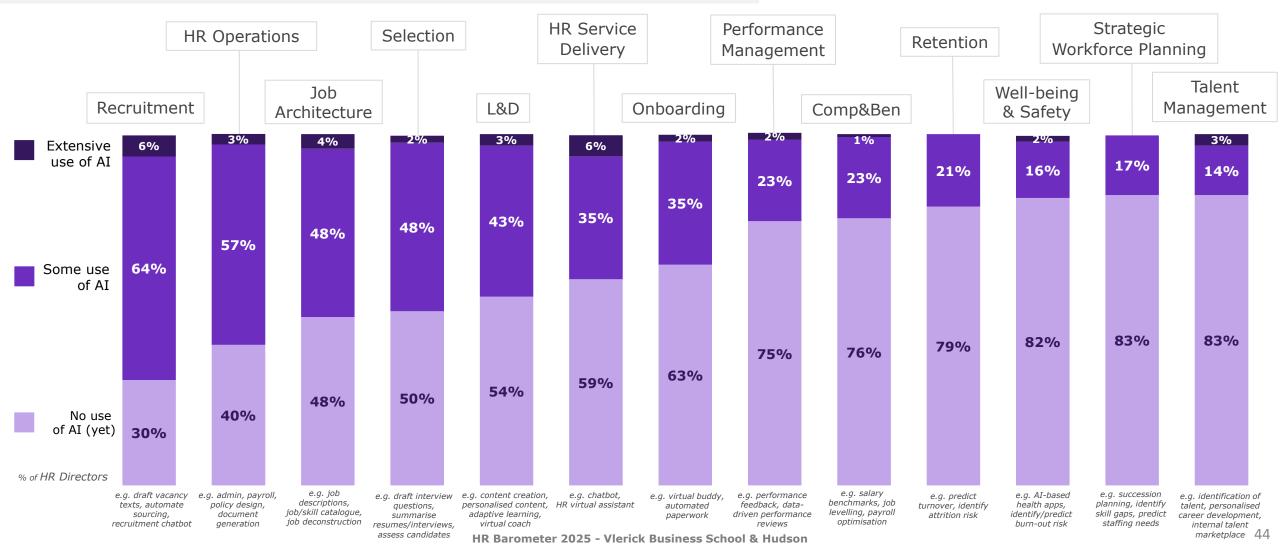
Cost Optimisation 44%

% of HR Directors that indicate something is driving AI adoption to a large or very large extent



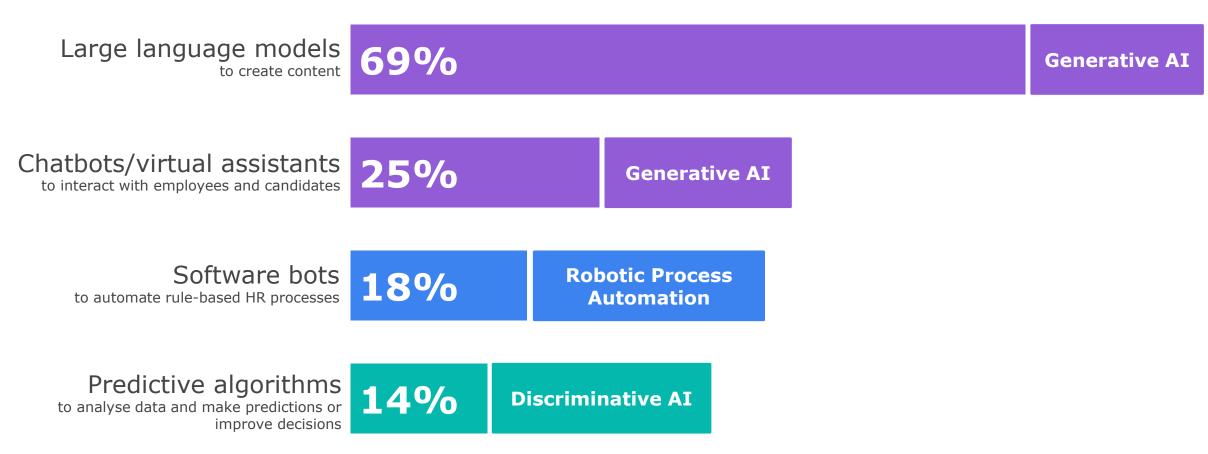
AI ADOPTION ACROSS HR DOMAINS

To what extent is AI currently used in the following HR domains?





ADOPTION OF DIFFERENT AI TECHNOLOGIES - OVERVIEW



% of HR Directors stating to use AI to some or a large extent

ADOPTION OF DIFFERENT AI TECHNOLOGIES - DETAILS

Large Language Models

To what extent does your HR department use language models (such as ChatGPT of Copilot) to create content?



% of HR Directors

e.g. draft/improve a vacancy text, create videos, create images, etc.

Not at all

(and we do not plan to)

ADOPTION OF DIFFERENT AI TECHNOLOGIES - DETAILS Chatbots

To what extent does your HR department use chatbots and virtual assistants to interact with employees/candidates?



% of HR Directors

e.g. automate employee queries



ADOPTION OF DIFFERENT AI TECHNOLOGIES - DETAILSSoftware Bots

To what extent does your HR department use bots to automate rule-based HR processes?



48% Not yet (but we plan to)



% of HR Directors

e.g. automate data entry, document screening in software systems, etc.



ADOPTION OF DIFFERENT AI TECHNOLOGIES - DETAILS Predictive Algorithms

To what extent does your HR department use algorithms to analyse existing data and make predictions or improve HR decisions



43% Not yet (but we plan to)



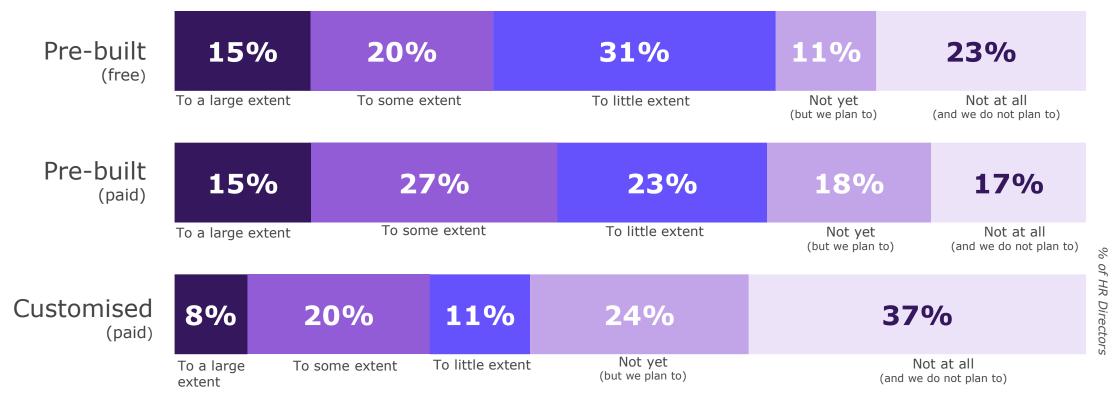
% of HR Directors

e.g. analyse resumes, predict employee performance, predict turnover, etc.



PRE-BUILT VERSUS CUSTOMISED SOLUTIONS

To what extent does your HR department use pre-built and/or customised AI solutions?





TOP 10 CHALLENGES FOR HR TO ADOPT AI

1 Expertise within HR 2
Resources
(budget/time)

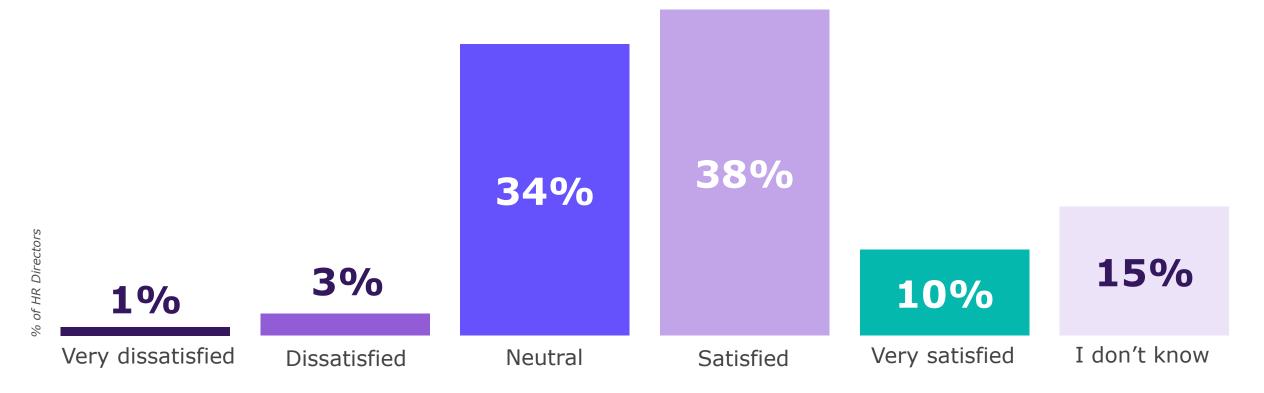
3 Data quality

- 4 Regulation & compliance (GDPR, EU AI Act)
- **5 Ethical concerns**
- 6 Quality of AI tools
- **7 AI infrastructure**
- 8 Buy-in from HR employees
- 9 Cybersecurity
- 10 Trust in AI



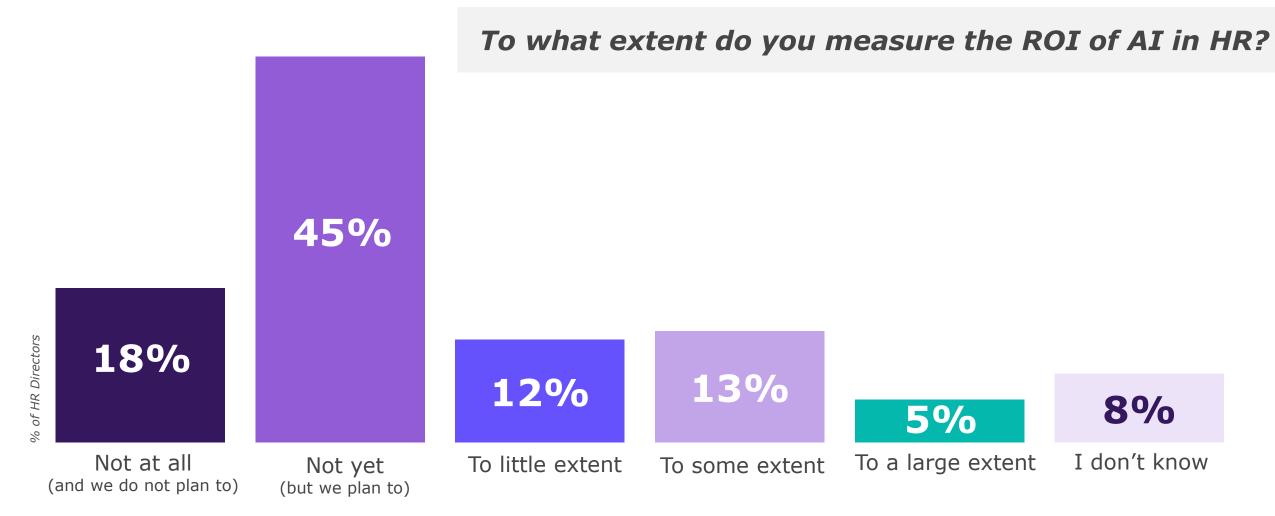
SATISFACTION WITH AI

In general, how satisfied are you with the outcomes of AI across different HR domains?





RETURN ON INVESTMENT OF AI IN HR





AI AS COST SAVER AND/OR VALUE CREATOR?

"AI has led to significant cost saving"

"AI has led to significant value creation"

Yes	5%
To some extent	24%
No	50%
I don't know	22%

Yes	19%
To some extent	29%
No	34%
I don't know	18%

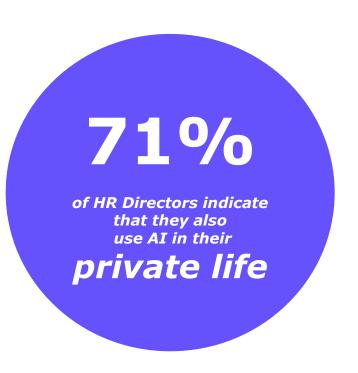




PERSONAL INTENTION OF HR LEADERS TO INCREASE USE OF AI

"I intend to use more AI in the future"



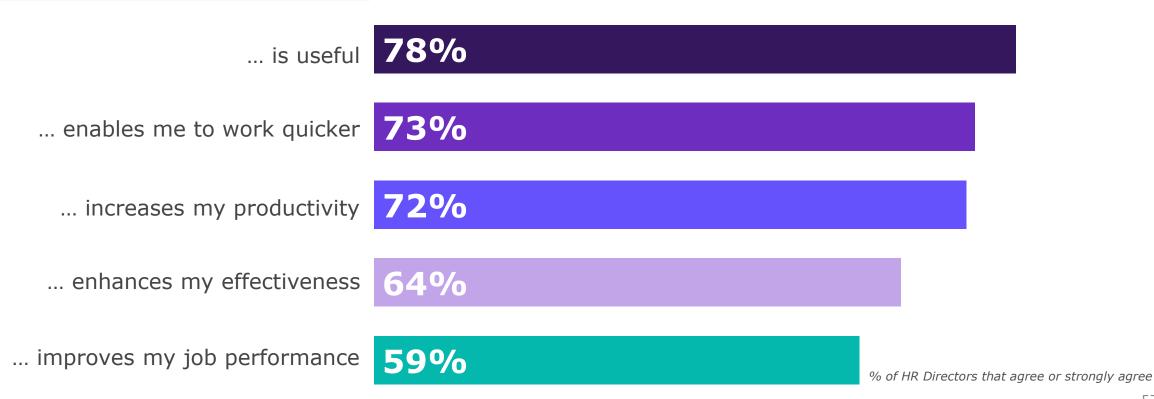




IMPACT OF AI ON HR DIRECTOR EFFECTIVENESS

To what extent do you agree at a personal level with the following statements about yourself and your role as HR Director?

Using AI in my job as HR Director...





PERSONAL MASTERY OF HR DIRECTORS

% of HR Directors that agree or strongly agree

"I find AI easy to use"

43%

"It is easy for me to become skilful at using AI"

32%





UNDERSTANDING RELATIONS (1)

1. Corporate perspective on AI & ROI of AI in HR

When HR Directors believe that their organisation considers embracing AI as a strategic decision, it is more common that the ROI of AI in HR is measured (.260), and that HR Directors report a more positive ROI in terms of cost saving (.353) and value creation (.414).

2. ROI of AI & facilitating role of HR

Indicating a positive ROI of AI in HR in terms of cost saver versus value creator is linked to the facilitating role of HR in company-wide AI adoption:

- When **AI** is seen **as a cost saver**, HR's facilitating role is most focused on **reorienting and reskilling people** impacted by AI automation (.328). Offering AI training and growing AI expertise by hiring new AI skills is less important.
- When **AI** is seen **as a value creator**, HR's facilitating role is most focused on **providing guidelines and policies** (.380). **Offering AI training** (.295) and growing AI expertise by **hiring new AI skills** (.256) are also important.

3. Drivers behind AI adoption & expected impact on jobs

Considering **time saving** (.201) and **innovation** (.198) as reasons for AI adoption is linked to the belief that AI will lead to **job loss** in the organisation.



UNDERSTANDING RELATIONS (2)

4. Perceived usefulness by the HR Director & AI use and perspectives

The **perceived usefulness of AI** by HR Directors is associated with:

- Their **intention to use more AI** in the future (.710).
- A **corporate perspective** that embraces AI (.319).
- Reported satisfaction with outcomes of AI across HR domains (.564).
- Use of AI in HR across all HR domains (except: Operations, Service Delivery, Onboarding & SWP).

5. Use of free AI tools & application of AI in different HR domains

The use of **free AI tools** (such as free versions of ChatGPT) is associated with the use of AI in **Recruitment**.

The use of paid AI solutions and customised AI tools is linked to a broad range of different AI applications in different HR domains.

6. Use of AI in private & professional context

The **use of AI** by HR Directors in their **private life** is linked to their intention to use more AI their **professional role** (.454).





TAKEAWAYS: HR PRIORITY & MASTERY

1. Reported **HR Priorities**:

- > Top HR priorities remain largely unchanged: **Leadership Development** remains the N°1 priority, followed by **Selection & Recruitment** and **Learning & Development** (tied for N°2).
- > While **Preparing the organisation for stagnation/downsizing** increased substantially in priority, it remains the lowest priority of all HR domains.

2. Reported **HR Mastery**:

- > Highest mastery scores reported for **Selection & Recruitment** & **Hybrid Working**, closely followed by **Compensation & Benefits**.
- > Lowest mastery score reported for this year's spotlight theme: **AI in HR**.

3. Changes in priority and mastery show **interdependencies**:

- > Hybrid Working and Employer Branding: largest decrease in priority, largest increase in mastery.
- > Preparing for stagnation/downsizing and Performance Management: largest increase in priority, largest decrease in mastery.

4. Overall, HR seems **more confident** about their ability to master HR challenges:

- > Only **Cultural Change** is indicated as an 'area for improvement'.
- > A **higher level of mastery** was indicated for many other HR domains, resulting in more 'strengths' and 'good jobs' (instead of 'areas for improvements' and 'no priorities').
- 5. Median HR over total employees ratio: 1 HR per 66 employees.



TAKEAWAYS: AI IN HR

- Although AI in HR was chosen as the spotlight theme for this HR Barometer, the topic is given a low priority and has the lowest mastery compared with all other HR domains. Also, AI in HR will not be a high priority for 2025.
- However, most HR Directors consider the current attention on AI to be legitimate.

 HR Directors are convinced of the usefulness of AI in their role as HR leader (78%), with 86% of them planning to increase their professional use.
- Not a single HR leader indicates a strategic decision not to use AI in their HR department. However, compared with rates in other business areas (such as IT, Customer Service, and Marketing/Sales), AI adoption is lower in HR and is taking place too slowly according to 58% of HR Directors.
- Most HR Directors believe in taking a **cautious approach** to AI adoption: 45% decided to go for a gradual introduction of AI in HR.

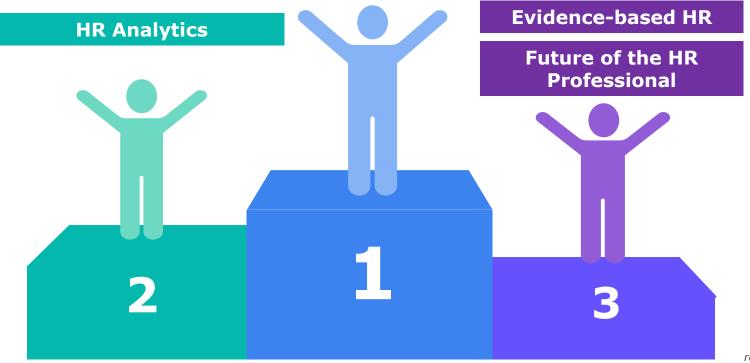
 The current state of AI in HR is characterised by **experimentation** (36%), **exploration** (27%) and ad hoc **individual initiatives** (13%).
- The dominant AI technology in HR is **Language Models** (69%), more than **chatbots** for interaction (25%), **software bots** to automate HR processes (18%) or **algorithms** for data-based decisions (14%).
- 6. AI is used most extensively in HR in **Recruitment** (70%) and **HR Operations** (60%), while adoption is lowest in **Talent Management** (17%).
- Nearly half (48%) of HR Directors are **satisfied with the outcomes** of AI in HR, yet only 18% measure its ROI. As ROI, **value creation** (48%) is more common than **cost saving** (29%).
- 8. Main challenges for HR are linked to a lack of expertise within HR, limited resources and data quality.
- 9. HR's facilitating role primarily focuses on organising AI training (46%), facilitating knowledge sharing (40%), and hiring new AI skills (39%).
- Only 16% of HR leaders believe that AI will soon overrule human intelligence, and only 20% believe AI will lead to job losses in their organisation.





HR BAROMETER SPOTLIGHT THEME FOR 2026 TOP 3

Digital Transformation



*The topic for next year is subject to re-evaluation within the next six months



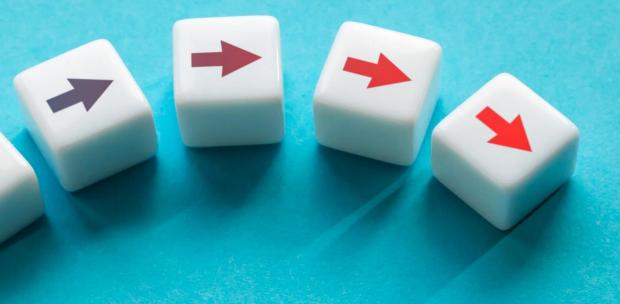
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Nikola Trbovic

Director Research & Development (Hudson) nikola.trbovic@hudsonsolutions.com

Ellen Volckaert

Sr Manager Research & Development (Hudson) ellen.volckaert@hudsonsolutions.com

Dirk Buyens

Professor HRM (Vlerick Business School) dirk.buyens@vlerick.com

Sarah Quataert

Sr Researcher HRM (Vlerick Business School) sarah.quataert@vlerick.com